

ATTACHMENT 4

Income Exclusions

Certain types of income are exempt in determining eligibility. They include but are not limited to:

1. Earned income of all children in the household. School attendance has no bearing on the income being excluded;
2. Educational loans, scholarships or grants from all sources; whether for under-graduate or graduate student;
3. Loans that require repayment - This loan must be verified, i.e. a written, notarized contractual agreement must exist between the parties. It is not enough to say, "My mother loaned me \$500 and I have to pay it back";
4. Work study and fellowships;
5. TANF benefits, County General Assistance and BIA General Assistance;
6. Utility payment subsidies payable to the family;
7. Irregular cash gifts;
8. Nonrecurring lump sum payments such as Social Security, SSI, Workers Compensation, Veterans Administration, insurance settlements, child support collected, etc.;
9. Payment of vacation, sick leave, or severance pay, when a person quits, retires, or loses a job for any other reason;
10. Any bonus, incentive payment, commission, etc. that is a one-time payment and not expected to ever occur again with certainty in the foreseeable future will be disregarded in computing monthly income. This would be such things as: reenlistment bonuses, recruiting a nurse bonus, new employee sign up bonus, oil lease bonus – none of which can be expected to occur again with any certainty;
11. Game winnings;
12. All dividends and interest from savings and checking accounts, if accrued;
13. Individual Indian Monies up to \$2,000 per year, which is derived from land leases of individually owned trust or restricted lands. If from other sources it is countable;
14. Family subsidy payments;
15. Subsidized Guardianship payments;

16. Foster Care payments;
17. Adoption Assistance payments;
18. Vendor payments or payments made to others on the household's behalf, provided that such payments were not directed to the household; e.g., the payment does not go through the family but to a third party;
19. Reimbursement for expenses incurred in connection with employment. Example: Air Force personnel receive income that is to be used for uniforms, this is to be deducted from the normal pay;
20. Reimbursement for other work related expenses incurred such as for medical expenses, per diem, travel and lodging;
21. Irregular income from sale of craft items, rummage sales, et cetera;
22. Income tax refunds and earned income tax credits;
23. Cafeteria or Flex Comp Plan income. This allows the employee to have a regular deduction from his gross income set aside in a special account, from which the employee can later receive reimbursement for certain expenses;

Child Care Assistance must use the gross income before the Flex Comp deduction is made. When the Flex Comp income is paid to the family it is not counted as income again;

24. Loss settlement. Disregard only the portion obligated to replace the loss or pay off indebtedness;
25. Assistance to individuals other than wages, under Older Americans Act of 1965, Public Law 95-478;
26. Supplemental Food Program for Women, Infants and Children (WIC), Public Law 94-105, and the National School Lunch Program, Public Law 90-302;
27. Earnings from on-the-job training provided by Workforce Investment Act (WIA) Public Law 97-300, Summer Youth Employment and Training Program;
28. Value of Food Coupons and value of Electronic Benefit Transfer (EBT), Public Law 95-113, and Food Commodities, Public Law 74-320;
29. Per capita payments to Indians under Public Law 97-403;
30. Payments received under the Civil Liberties Act of 1988 by American-Japanese citizens displaced during World War II;
31. Payments received under Public Law 101-201 regarding Agent Orange settlements;

32. Radiation Exposure Act Settlements under Public Law 101-426:
33. Funding raising for a family when the family does **not** have access to the monies;
34. Income from a contract for deed;
35. GI Montgomery Bill, Education Assistance; and
36. Wages received as the result of participation in Experience Works (previously known as Green Thumb Program) and the Foster Grandparent Program.